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Company In Depth Fundamentals - Profile

Ticker: BTBT US EQUITY

Bit Digital Inc (NASDAQ CM: BTBT, Currency: USD)

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Website	www.bit-digital.com
Number of Employees	12
Ticker:	BTBT US

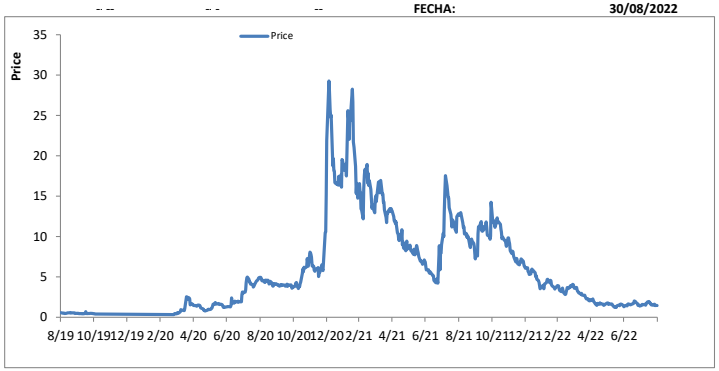
33 IRVING PL 2006 NEW YORK, NY 10003 United States
Phone : 1-917-854-6357
Fax : --

1.46 -0.02 (-1.35%)

Bit Digital, Inc. operates as a bitcoin mining company. The Company focuses on its mining business located globally in Asia, Canada, and the United States.

FECHA: 30/08/2022

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	1.46	Market Cap (MM)	117.4
Open	1.50	Shares Out. (MM)	80.4
Previous Close	1.48	Float %	88.6%
Change	0.02	Shares sold short (MM)	5,365,833.0
Change %	1.37	Dividend Yield %	--
Day High/Day Low	1.5 / 1.4	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	14.6 / 1.2	P / Diluted EPS Before XO	
Volume (MM)	1.64	Beta	1.97
Avg. Vol - 3 mo (MM)	2.51		



Financial Information (Currency: USD, in mm)			
Revenue - LTM	96.1	Cash & ST Invst.	42
EBIT - LTM	13.1	Total Assets	179.9
EBITDA - LTM	26.2	Total Debt	2.8
Net Income - LTM	4.9	Total Liabilities	8.3
Total Enterprise Value	101	Total Equity	171.6
TEV/ Total Revenue	4.1 x	Cash from Operations - LTM	-23.3
TEV/ EBITDA	15.0 x	Cash From Investing - LTM	-40.9
		Cash from Financing -LTM	106.2

Company Notes

2013 A1
GAAP Net Income Includes: (in millions, pre-tax)
A gain of $6673.000 from Sale of Investments

2013 Q4
GAAP Net Income Includes: (in millions, pre-tax)
A gain of $1868.000 from Sale of Investments

2013 Q3
GAAP Net Income Includes: (in millions, prer-tax)
An gain of $2141.000 from Sale of Investments

2013 Q2
GAAP Net Income Includes: (in millions, pre-tax)
A gain of $953.000 from Sale of Investments

2013 Q1
GAAP Net Income Includes: (in millions, pre-tax)
A gain of $1711.000 from Sale of Investments

2012 A1
GAAP Net Income Includes: (in millions, pre-tax)
A gain of $3425.000 from Sale of Investments

2012 Q4
GAAP Net Income Includes: (in millions, pre-tax)
A gain of $2719.000 from Sale of Investments

Key Board Members

Name	Title	Organization
Brock Pierce	Chairman/Co-Founder	Gocoin Inc
	Managing Partner/Co-Founder	Crypto Currency Partners Lp
	Founder	Imi Exchange Ltd
	Founder	Playsino
	Founder	Five Delta Inc
	Founder	Digital Entertainment Network
	Chairman	Bitcoin Foundation
	Co-Founder	Blockchain Capital Llc
	Board Member	Bit Digital Inc
	Board Member	Srax Inc
Deng Zhaohui	Chairman	Bit Digital Inc
Xiong Yan	Board Member	Bit Digital Inc
Min Hu	Board Member	Bit Digital Inc
Erke Huang	Chief Financial Officer	Bit Digital Inc
Ichi Shih	Partner	Cathay Securities Inc
	Board Member	Phoenix Acquisition Ltd
	Board Member	Bit Digital Inc

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Company In Depth Fundamentals - Key Stats

Ticker: BTBT US EQUITY

Period Type: Annuals

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Annuals

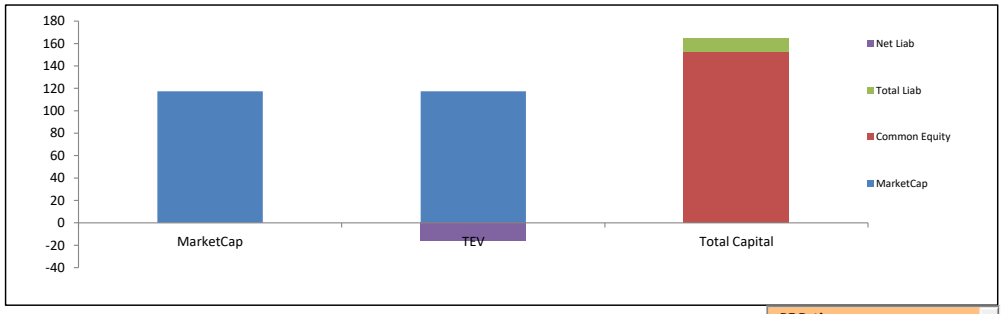
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY

Key Financials

	Actuals							LTM	Estimates		
For the Fiscal Period Ending	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/03/2022	31/12/2022	31/12/2023	31/12/2024
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Total Revenue	--	3.7	7.0	7.9	4.6	USD31/12/2020	USD31/12/2021	USD31/03/2022	USD31/12/2022	--	--
Growth Over Prior Year	--	--	*87.6%*	*13.5%*	*(42.0%)*	*360.7%*	*356.1%*	*(6.6%)*	--	--	--
Gross Profit	--	--	--	--	--	7.0	65.3	--	--	--	30/08/2022
Margin %	--	--	--	--	--	--	--	--	--	--	--
EBITDA	--	0.3	(1.3)	(4.1)	(9.5)	4.4	26.2	--	--	--	--
Margin %	--	*6.9%*	*(18.7%)*	*(52.0%)*	*(208.2%)*	--	--	--	--	--	--
EBIT	--	0.2	(1.4)	(4.2)	(9.6)	1.1	13.1	--	--	--	--
Margin %	--	*5.9%*	*(19.6%)*	*(53.0%)*	*(208.9%)*	--	--	--	--	--	--
Earnings from Cont. Ops.	--	0.2	(1.0)	(3.5)	(9.7)	1.9	4.9	--	--	--	--
Margin %	--	*4.4%*	*(14.3%)*	*(44.8%)*	*(211.6%)*	--	--	--	--	--	--
Net Income	--	0.2	(0.9)	(3.4)	(9.5)	(1.9)	4.9	(41.1)	--	--	--
Margin %	--	*4.3%*	*(13.6%)*	*(43.4%)*	*(207.1%)*	--	--	--	--	--	--
Diluted EPS Excl. Extra Items	--	6.2	(0.1)	(0.2)	(0.6)	0.1	0.1	(0.7)	--	--	--
Growth Over Prior Year	--	--	--	*(71.4%)*	*(158.3%)*	--	*43.1%*	*(187.9%)*	--	--	--

Current Capitalization (Millions)

Currency	USD
Share Price (USD)	1.46
Shares Out.	80.39
Market Capitalization (USD)	**117.37**
- Cash & Short Term Investments	28.09
+ Total Debt	2.84
+ Pref. Equity	9.05
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	**101.17**
Book Value of Common Equity	152.80
+ Pref. Equity	9.05
+ Total Minority Interest	0.00
+ Total Debt	2.84
= Total Capital	**164.69**



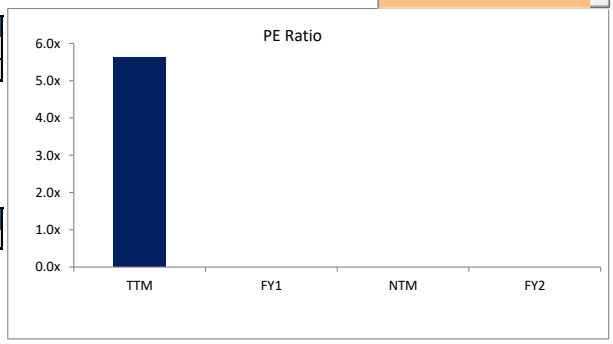
Valuation Multiples based on Current Capitalization

	Actual	LTM	Estimates		
For the Fiscal Period Ending	31/12/2021	31/03/2022	31/12/2021	31/12/2021	31/12/2021
TEV/Total Revenue	4.1x	3.9x	--	--	--
TEV/EBITDA	15.0x	--	--	--	--
TEV/EBIT	30.0x	--	--	--	--
P/Diluted EPS Before Extra	67.6x	--			
P/BV	2.6x	1.6x	--	--	--
Price/Tang BV	2.6x	--			

Valuation Multiples for Chart

For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	5.6x	0.0x	0.0x	0.0x
TEV / EBITDA	15.0x	0.0x	0.0x	0.0x
Price / CF	0.0x	0.0x	0.0x	0.0x
Price / Book	0.6x	0.0x	0.0x	0.0x
Dividend Yield	0.0x	0.0x	0.0x	0.0x

PE Ratio



Ticker:	BTBT US EQUITY	BTBT US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	-	-	-	-	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Revenue	-	-	-	-	-	2.14	3.65	3.90	2.37	21.07	96.08
Other Revenue	-	-	-	-	-	1.56	3.31	3.99	2.20	-	-
Total Revenue	**-**	**-**	**-**	**-**	**-**	**3.71**	**6.95**	**7.89**	**4.57**	**21.07**	**96.08**
Cost Of Goods Sold	-	-	-	-	-	-	-	-	-	14.10	30.74
Gross Profit	**-**	**-**	**-**	**-**	**-**	**3.71**	**6.95**	**7.89**	**4.57**	**6.96**	**65.34**
Selling General & Admin Exp.	-	-	-	-	-	1.64	3.92	6.69	5.79	2.52	39.15
R & D Exp.	-	-	-	-	-	0.42	0.49	0.45	0.14	-	-
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	3.32	13.11
Other Operating Expense/(Income)	-	-	-	-	-	1.43	3.91	4.94	8.20	-	-
Operating Expense., Total	**-**	**-**	**-**	**-**	**-**	**3.49**	**8.31**	**12.07**	**14.12**	**5.84**	**52.27**
Operating Income	**-**	**-**	**-**	**-**	**-**	**0.22**	**(1.36)**	**(4.18)**	**(9.55)**	**1.12**	**13.07**
Interest Expense	-	-	-	-	-	-	-	-	-	-	-
Interest Income	-	-	-	-	-	0.00	0.02	0.02	-	0.00	-
Net Interest Exp.	**-**	**-**	**-**	**-**	**-**	**(0.00)**	**(0.02)**	**(0.02)**	**-**	**(0.00)**	**-**
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	-	-	-	-	-	0.00	(0.07)	(0.16)	(0.68)	(0.80)	0.60
EBT Excl. Unusual Items	**-**	**-**	**-**	**-**	**-**	**0.22**	**(1.27)**	**(4.00)**	**(8.87)**	**1.92**	**12.47**
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	0.00	-	-	-	3.75
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	(0.00)	-	-	-	(7.49)
EBT Incl. Unusual Items	**-**	**-**	**-**	**-**	**-**	**0.22**	**(1.27)**	**(4.00)**	**(8.87)**	**1.92**	**8.72**
Income Tax Expense	-	-	-	-	-	0.05	(0.27)	(0.46)	0.81	-	3.86
Earnings from Cont. Ops.	**-**	**-**	**-**	**-**	**-**	**0.16**	**(1.00)**	**(3.54)**	**(9.68)**	**1.92**	**4.86**
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	3.83	-
Minority Int. in Earnings	-	-	-	-	-	0.00	(0.05)	(0.11)	(0.21)	-	-
Net Income	**-**	**-**	**-**	**-**	**-**	**0.16**	**(0.94)**	**(3.43)**	**(9.47)**	**(1.91)**	**4.86**
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	**-**	**-**	**-**	**-**	**-**	**0.16**	**(0.94)**	**(3.43)**	**(9.47)**	**(1.91)**	**4.86**
Abnormal Losses (Gains)	-	-	-	-	-	-	-	-	-	-	12.79
Tax Effect on Abnormal Items	-	-	-	-	-	-	-	-	-	-	(2.69)
NI to Common Excl. Extra Items	**-**	**-**	**-**	**-**	**-**	**0.16**	**(0.94)**	**(3.43)**	**(9.47)**	**(1.91)**	**14.97**
Per Share Items											
Basic EPS	-	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	(0.06)	0.09
Basic EPS Excl. Extra Items	-	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	0.09
Weighted Avg. Basic Shares Out.	-	-	-	-	-	0.03	6.82	14.39	15.20	30.59	57.53
Diluted EPS	-	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	(0.06)	0.09
Diluted EPS Excl. Extra Items	-	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	0.09
Weighted Avg. Diluted Shares Out.	-	-	-	-	-	0.03	6.82	14.39	15.20	30.59	57.53
Normalized Basic EPS	-	-	-	-	-	-	-	-	-	-	0.08
Normalized Diluted EPS	-	-	-	-	-	6.19	(0.14)	(0.24)	(0.62)	0.06	0.26
Dividends per Share											
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	-	-	-	-	-	-	-	-	-	1.12	13.07
EBIT	-	-	-	-	-	0.22	(1.36)	(4.18)	(9.55)	1.12	13.07
As Reported Total Revenue*	-	-	-	-	-	3.71	6.95	7.89	4.57	21.07	96.08
Effective Tax Rate %	-	-	-	-	-	25.00	-	-	-	-	44.22
Normalized Net Income	-	-	-	-	-	0.16	(0.94)	(3.43)	(9.47)	1.92	14.97
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	-	-	-	-	-	-	-	-	-	-	21.91
Stock-Based Comp., Total	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**-**	**21.91**

Ticker:	BTBT US EQUITY	BTBT US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	--	--	--	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	-	-	-	-	0.67	7.38	5.46	2.33	0.03	0.41	42.40
Short Term Investments	-	-	-	-	-	-	-	-	-	-	-
Total Cash & ST Investments	-	-	-	-	**0.67**	**7.38**	**5.46**	**2.33**	**0.03**	**0.41**	**42.40**
Accounts & Notes Receivable	-	-	-	-	-	-	-	-	-	-	-
Total Receivables	-	-	-	-	-	-	-	-	-	-	-
Inventories	-	-	-	-	-	-	-	-	-	-	-
Prepaid Exp.	-	-	-	-	-	-	2.40	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	0.09	0.53	2.20	3.33	0.53	8.31	54.16
Total Current Assets	-	-	-	-	**0.77**	**7.91**	**10.06**	**5.66**	**0.56**	**8.72**	**96.56**
Net Property, Plant & Equipment	-	-	-	-	**0.02**	**0.09**	**0.08**	**0.72**	-	**29.85**	**32.49**
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	0.04	0.01	0.30	0.81	-	-	0.06
Other Long-Term Assets	-	-	-	-	0.06	1.10	2.47	5.28	3.96	1.32	50.81
Total Assets	-	-	-	-	**0.88**	**9.10**	**12.91**	**12.48**	**4.52**	**39.89**	**179.92**
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	-	-	-	-	-	-	-	-	-	-	-
Accounts Payable	-	-	-	-	0.01	-	-	-	-	1.37	2.61
Curr. Income Taxes Payable	-	-	-	-	-	0.08	0.04	0.05	-	-	0.56
Other Current Liabilities	-	-	-	-	0.05	0.20	0.43	0.36	0.43	0.53	1.88
Total Current Liabilities	-	-	-	-	**0.06**	**0.28**	**0.47**	**0.40**	**0.43**	**1.89**	**5.04**
Long-Term Debt	-	-	-	-	-	-	-	-	-	-	2.77
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	-	-	-	-	-	-	-	-	-	-	0.46
Total Liabilities	-	-	-	-	**0.06**	**0.28**	**0.47**	**0.40**	**0.43**	**1.89**	**8.27**
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	9.05
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	**9.05**
Minority Interest	-	-	-	-	-	0.96	0.61	0.47	0.25	-	-
Additional Paid In Capital	-	-	-	-	0.94	8.05	12.44	16.00	17.76	53.70	183.57
Retained Earnings	-	-	-	-	(0.11)	0.05	(0.89)	(4.32)	(13.79)	(15.70)	(19.88)
Treasury Stock	-	-	-	-	-	-	-	-	-	-	(1.09)
Comprehensive Inc. and Other	-	-	-	-	(0.01)	(0.24)	0.29	(0.07)	(0.14)	-	-
Total Common Equity	-	-	-	-	**0.82**	**8.82**	**12.45**	**12.08**	**4.09**	**38.00**	**162.59**
Total Equity	-	-	-	-	**0.82**	**8.82**	**12.45**	**12.08**	**4.09**	**38.00**	**171.64**
Total Liabilities And Equity	-	-	-	-	**0.88**	**9.10**	**12.91**	**12.48**	**4.52**	**39.89**	**179.92**
Supplemental Items											
Total Shares Out. on Filing Date	-	-	-	-	0.03	0.03	0.03	14.90	15.40	48.04	69.59
Total Shares Out. on Balance Sheet Date	-	-	-	-	0.03	0.03	0.03	14.90	15.40	48.04	69.59
Book Value/Share	-	-	-	-	31.49	302.30	455.40	0.78	0.25	0.79	2.34
Tangible Book Value	-	-	-	-	0.82	7.86	11.84	11.61	3.83	38.00	162.59
Tangible Book Value/Share	-	-	-	-	31.49	302.30	455.40	0.78	0.25	0.79	2.34
Total Debt	-	-	-	-	-	-	-	-	-	-	2.77
Net Debt	-	-	-	-	(0.67)	(7.38)	(5.46)	(2.33)	(0.03)	(0.41)	(39.63)
Total Minority Interest	-	-	-	-	-	0.96	0.61	0.47	0.25	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	-	-	-	-	-	-	-	-	-	-	-
Full Time Employees	-	-	-	-	20.00	53.00	110.00	91.00	68.00	6.00	12.00

Bloomberg

Company In Depth Fundamentals - Cash Flow Statement

Ticker:	BTBT US EQUITY	Sort	Ascend	Currency Selection	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting Standard	Mixed		

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	--	--	--	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Net Income	-	-	-	-	-	**0.16**	**(0.94)**	**(3.43)**	**(9.47)**	**(1.91)**	**4.86**
Depreciation & Amort., Total	-	-	-	-	-	**0.04**	**0.06**	**0.08**	**0.03**	**3.32**	**13.11**
Other Non-Cash Adj	-	-	-	-	-	0.04	0.14	0.10	3.77	(17.15)	(71.79)
Changes in Non-Cash Capital	-	-	-	-	-	(1.34)	(1.16)	(1.81)	4.32	12.31	30.55
Cash from Ops.	-	-	-	-	-	**(1.09)**	**(1.91)**	**(5.05)**	**(1.35)**	**(3.42)**	**(23.26)**
Capital Expenditure	-	-	-	-	-	(0.11)	(0.05)	(0.75)	-	(4.51)	(46.84)
Sale of Property, Plant, and Equipment	-	-	-	-	-	-	-	-	-	-	5.91
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	-	-	-	-	-	-	-	-	-	-	-
Other Investing Activities	-	-	-	-	-	-	0.02	(2.58)	(0.92)	2.46	-
Cash from Investing	-	-	-	-	-	**(0.11)**	**(0.03)**	**(3.33)**	**(0.92)**	**(2.05)**	**(40.93)**
Net Short Term Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	0.01	(0.01)
Long-Term Debt Issued	-	-	-	-	-	-	-	-	-	-	1.28
Long-Term Debt Repaid	-	-	-	-	-	-	-	-	-	-	(3.20)
Total Debt Issued/Repaid	-	-	-	-	-	-	-	-	-	**0.01**	**(1.93)**
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Total Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Increase in CapItal Stocks	-	-	-	-	-	-	-	5.94	-	5.25	109.21
Decrease in Capital Stocks	-	-	-	-	-	-	-	-	-	-	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	-	-	-	-	-	7.91	0.02	(0.08)	(0.04)	-	(1.09)
Cash from Financing	-	-	-	-	-	**7.91**	**0.02**	**5.86**	**(0.04)**	**5.26**	**106.19**
Net Change in Cash	-	-	-	-	-	**6.70**	**(1.92)**	**(2.52)**	**(2.30)**	**(0.21)**	**41.99**
Supplemental Items											
Cash Interest Paid	-	-	-	-	-	-	-	-	-	-	-
Cash Taxes Paid	-	-	-	-	-	-	0.01	0.08	-	-	0.13
Free Cash Flow	-	-	-	-	-	(1.20)	(1.96)	(5.80)	(1.35)	(7.92)	(70.10)
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Bloomberg

Company In Depth Fundamentals - Multiples

Ticker: BTBT US EQUITY | Sort: Ascend | Period Type: Annuals | Consolidated: Yes | Accounting: Mixed

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		--	--	--	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
TEV / LTM Total Revenue	**Close**	--	--	--	--	--	--	--	**12.0x**	--	**50.0x**	**4.1x**
	Average	--	--	--	--	--	--	--	12.9x	7.7x	28.1x	29.6x
	High	--	--	--	--	--	--	--	18.4x	24.8x	144.8x	66.7x
	Low	--	--	--	--	--	--	--	7.4x	0.5x	1.1x	4.1x
TEV / LTM EBITDA	**Close**	--	--	--	--	--	--	--	--	--	**236.7x**	**15.0x**
	Average	--	--	--	--	--	--	--	--	--	215.3x	140.3x
	High	--	--	--	--	--	--	--	--	--	215.3x	316.2x
	Low	--	--	--	--	--	--	--	--	--	215.3x	14.9x
TEV / LTM EBIT	**Close**	--	--	--	--	--	--	--	--	--	**938.9x**	**30.0x**
	Average	--	--	--	--	--	--	--	--	--	854.0x	556.2x
	High	--	--	--	--	--	--	--	--	--	854.0x	1254.4x
	Low	--	--	--	--	--	--	--	--	--	854.0x	29.9x
Price / LTM EPS	**Close**	--	--	--	--	--	--	--	--	--	**348.3x**	**23.4x**
	Average	--	--	--	--	--	--	--	--	--	348.3x	190.9x
	High	--	--	--	--	--	--	--	--	--	348.3x	465.3x
	Low	--	--	--	--	--	--	--	--	--	348.3x	23.4x
Price / Book Value	**Close**	--	--	--	--	--	--	--	**8.3x**	--	**27.7x**	**2.6x**
	Average	--	--	--	--	--	--	--	0.1x	6.2x	13.5x	15.2x
	High	--	--	--	--	--	--	--	8.3x	17.1x	60.8x	37.0x
	Low	--	--	--	--	--	--	--	0.0x	0.5x	1.3x	2.6x
Price / Tangible Book Value	**Close**	--	--	--	--	--	--	--	**8.3x**	--	**27.7x**	**2.6x**
	Average	--	--	--	--	--	--	--	0.1x	6.2x	13.5x	15.2x
	High	--	--	--	--	--	--	--	8.3x	17.1x	60.8x	37.0x
	Low	--	--	--	--	--	--	--	0.0x	0.5x	1.3x	2.6x
Price / Cash Flow	**Close**	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
TEV / LTM FCF	**Close**	--	--	--	--	--	--	--	--	--	--	--
	Average	--	--	--	--	--	--	--	--	--	--	--
	High	--	--	--	--	--	--	--	--	--	--	--
	Low	--	--	--	--	--	--	--	--	--	--	--
Dividend Yield	**Close**	--	--	--	--	--	--	--	**0.0**	--	**0.0**	**0.0**
	Average	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	High	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0
	Low	--	--	--	--	--	--	--	0.0	0.0	0.0	0.0

Ticker:	BTBT US EQUITY	BTBT US EQUITY	Ascend		
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

Bit Digital Inc

Sector: Tecnología de la información **Industry: Software** **Sub-Industry: Aplicaciones de software**

Y	-10FQ	-9FQ	-8FQ	-7FQ	-6FQ	-5FQ	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
Ratios											
For the Fiscal Period Ending	--	--	--	--	--	**31/12/2020**	--	--	--	-	--
Profitability											
Return on Assets	--	--	--	--	--	-8.2%	--	60.1%	25.2%	--	-33.2%
Return on Capital	--	--	--	--	--	--	--	--	--	--	--
Return on Equity	--	--	--	--	--	-8.9%	--	62.5%	28.2%	--	-36.1%
Margin Analysis											
Gross Margin	--	--	-4.7%	5.6%	21.5%	41.9%	71.6%	61.6%	74.9%	--	50.2%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	--	--	-110.1%	-99.5%	-16.5%	21.1%	52.0%	50.9%	35.8%	--	--
EBIT Margin	--	--	-110.8%	-101.5%	-26.1%	5.3%	41.3%	40.9%	23.3%	--	--
Earnings from Cont. Ops Margin	--	-69.7%	-657.3%	-37.7%	1.5%	11.0%	58.3%	38.0%	-149.6%	--	-43.9%
Net Income Margin	--	58.5%	-21142.9%	-37.1%	0.0%	17.6%	81.4%	-4.7%	-193.8%	-70.5%	-118.7%
Normalized Net Income Margin	--	-108.9%	-658.6%	-37.1%	1.3%	17.6%	81.4%	20.4%	-96.3%	-38.5%	-32.1%
Free Cash Flow Margin	--	--	-670.6%	-1791.8%	-191.8%	--	-7.3%	-8.1%	-62.3%	--	-77.7%
Asset Turnover											
Total Asset Turnover	--	--	--	--	--	0.9x	--	1.5x	1.5x	--	0.5x
Fixed Asset Turnover	--	--	--	--	--	1.4x	--	4.6x	4.0x	--	2.1x
Accounts Receivable Turnover	--	--	--	--	--	--	--	--	--	--	--
Inventory Turnover	--	--	--	--	--	--	--	--	--	--	--
Short Term Liquidity											
Current Ratio	--	1.4x	--	2.2x	3.9x	4.6x	11.1x	18.8x	17.7x	--	16.1x
Quick Ratio	--	0.0x	--	1.6x	0.7x	0.2x	0.1x	8.9x	7.2x	--	5.8x
Cash from Ops. To Curr Liab	--	0.0x	--	1.6x	0.7x	0.2x	0.1x	8.9x	7.2x	--	5.8x
Avg. Days Sales Out.	--	--	--	--	--	--	--	--	--	--	--
Avg. Days Inventory Out.	--	--	--	--	--	--	--	--	--	--	--
Avg. Days Payable Out.	--	--	--	--	--	--	--	12.7x	18.0x	--	--
Avg. Cash Conversion Cycle	--	--	--	--	--	--	--	--	--	--	--
Long Term Solvency											
Total Debt/Equity	--	2.4%	--	0.0%	0.0%	0.0%	--	--	0.0%	--	1.8%
Total Debt/Capital	--	2.3%	--	0.0%	0.0%	0.0%	--	--	0.0%	--	1.7%
LT Debt/Equity	--	2.5%	--	0.0%	0.0%	0.0%	--	--	0.0%	--	1.9%
LT Debt/Capital	--	2.3%	--	0.0%	0.0%	0.0%	--	--	0.0%	--	1.7%
Total Liabilities/Total Assets	--	1.8%	--	0.0%	0.0%	0.0%	0.0%	0.0%	0.6%	--	1.7%
EBIT / Interest Exp.	--	-2.57x	--	--	--	--	--	--	--	--	--
EBITDA / Interest Exp.	--	-2.55x	--	--	--	--	--	--	--	--	--
(EBITDA-CAPEX) / Interest Exp.	--	--	--	--	--	--	--	--	--	--	--
Total Debt/EBITDA	--	--	--	--	--	0.00x	--	--	0.00x	--	--
Net Debt/EBITDA	--	--	--	--	--	-0.09x	--	--	-0.78x	--	--
Altman Z Score	--	(1.89)	--	6.93	139.66	303.59	141.28	64.54	56.73	31.79	20.14
Growth Over Prior Year											
Total Revenue	--	--	(99.6%)	--	--	171.6%	240,989.6%	4,102.2%	31.4%	7.4%	(80.5%)
Gross Profit	--	--	--	--	--	--	(3,673,999.9%)	46,406.6%	358.4%	--	(86.3%)
EBITDA	--	--	(85.5%)	--	(172.3%)	(209.2%)	(25,156.0%)	(7,113.7%)	(1,009.3%)	--	(99.9%)
EBITA	--	--	--	--	(106.8%)	--	(21,470.9%)	(4,332.7%)	(12,853.7%)	--	(114.7%)
EBIT	--	--	(85.5%)	--	(106.8%)	(143.0%)	(21,470.9%)	(4,332.7%)	(12,853.7%)	--	(114.7%)
Earnings from Cont. Ops.	--	--	(83.8%)	--	(105.6%)	(142.6%)	(29,906.8%)	435.2%	(20,200.8%)	--	(128.4%)
Net Income	--	--	415.4%	(96.1%)	(100.0%)	(18.3%)	(1,028.4%)	435.2%	(37,312,755.6%)	(529.9%)	(128.4%)
Normalized Net Income	--	--	(83.9%)	--	(105.6%)	(143.9%)	(29,906.8%)	(2,406.1%)	(10,085.6%)	(335.1%)	(107.7%)
Diluted EPS before Extra	--	--	(85.0%)	--	(102.0%)	(127.4%)	(9,983.8%)	200.0%	(15,718.4%)	(381.1%)	(120.3%)
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	4,266.3%	--	713.4%	69.7%	--	1.6%
Total Assets	--	--	--	--	--	507.4%	--	674.0%	434.6%	--	117.1%
Tangible Book Value	--	--	--	--	--	--	--	--	--	--	--
Common Equity	--	--	--	--	--	699.9%	--	739.2%	387.7%	--	103.8%
Cash from Ops.	--	--	(74.9%)	(57.3%)	(384.9%)	(350.7%)	1,975.9%	171.7%	(16.4%)	--	162.5%
Capital Expenditures	--	--	(100.0%)	--	--	--	--	(100.0%)	(98.6%)	--	(100.0%)
Levered Free Cash Flow	--	--	(75.1%)	513.7%	(667.4%)	--	2,537.5%	(81.1%)	(57.3%)	--	106.6%
Unlevered Free Cash Flow	--	--	(75.1%)	513.7%	(667.4%)	--	2,537.5%	(81.1%)	(57.3%)	--	106.6%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

CAGR Over Two Years											
Total Revenue	--	--	--	--	--	--	199.3%	--	--	70.8%	2,068.6%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	--	--	--	--	--	--	--	--	156.5%	--	--
EBITA	--	--	--	--	--	--	--	--	195.0%	--	460.7%
EBIT	--	--	--	--	--	--	--	--	195.0%	--	460.7%
Earnings from Cont. Ops.	--	--	--	--	--	--	--	--	235.8%	--	820.8%
Net Income	--	--	--	--	--	--	--	(54.5%)	158.8%	--	62.5%
Normalized Net Income	--	--	--	--	--	--	--	--	136.6%	1.6%	379.1%
Diluted EPS before Extra	--	--	--	--	--	--	--	--	75.1%	(12.2%)	347.6%
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	--	1,954.0%	--	--	--	--
Total Assets	--	--	--	--	--	--	126.2%	--	--	--	--
Tangible Book Value	--	--	--	--	--	--	--	--	--	--	--
Common Equity	--	--	--	--	--	--	129.2%	--	--	--	--
Cash from Ops.	--	--	--	--	--	--	128.1%	7.7%	--	--	638.3%
Capital Expenditures	--	--	--	--	--	--	1,227.8%	--	--	--	--
Levered Free Cash Flow	--	--	--	--	--	--	156.1%	7.7%	--	--	638.3%
Unlevered Free Cash Flow	--	--	--	--	--	--	156.1%	7.7%	--	--	638.3%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Three Years											
Total Revenue	--	--	--	--	--	--	--	--	--	--	20.4%
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	--	--	--	--	--	--	--	--	--	--	(134.4%)
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	--	--	--	--	--	--	--	--	--	--	66.0%
Earnings from Cont. Ops.	--	--	--	--	--	--	--	--	--	--	139.3%
Net Income	--	--	--	--	--	--	--	--	--	--	138.8%
Normalized Net Income	--	--	--	--	--	--	--	--	--	--	54.4%
Diluted EPS before Extra	--	--	--	--	--	--	--	--	--	--	44.2%
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	--	--	--	--	--	654.0%
Total Assets	--	--	--	--	--	--	--	--	--	--	123.2%
Tangible Book Value	--	--	--	--	--	--	--	--	--	--	--
Common Equity	--	--	--	--	--	--	--	--	--	--	120.4%
Cash from Ops.	--	--	--	--	--	--	--	--	--	--	139.1%
Capital Expenditures	--	--	--	--	--	--	--	--	--	--	(100.0%)
Levered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	138.4%
Unlevered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	138.4%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
CAGR Over Five Years											
Total Revenue	--	--	--	--	--	--	--	--	--	--	--
Gross Profit	--	--	--	--	--	--	--	--	--	--	--
EBITDA	--	--	--	--	--	--	--	--	--	--	--
EBITA	--	--	--	--	--	--	--	--	--	--	--
EBIT	--	--	--	--	--	--	--	--	--	--	--
Earnings from Cont. Ops.	--	--	--	--	--	--	--	--	--	--	--
Net Income	--	--	--	--	--	--	--	--	--	--	--
Normalized Net Income	--	--	--	--	--	--	--	--	--	--	--
Diluted EPS before Extra	--	--	--	--	--	--	--	--	--	--	--
Accounts Receivable	--	--	--	--	--	--	--	--	--	--	--
Inventory	--	--	--	--	--	--	--	--	--	--	--
Net PP&E	--	--	--	--	--	--	--	--	--	--	--
Total Assets	--	--	--	--	--	--	--	--	--	--	--
Tangible Book Value	--	--	--	--	--	--	--	--	--	--	--
Common Equity	--	--	--	--	--	--	--	--	--	--	--
Cash from Ops.	--	--	--	--	--	--	--	--	--	--	--
Capital Expenditures	--	--	--	--	--	--	--	--	--	--	--
Levered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	--
Unlevered Free Cash Flow	--	--	--	--	--	--	--	--	--	--	--
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	BTBT US EQUITY	Sort	Ascend	Currency	Reporting / Change / USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	--	--	--	--	--
	%	%	%	%	%
Equity					
Cost of Equity	41.3%	39.9%	34.3%	--	40.3%
Weight of Equity	99.8%	100.0%	97.8%	--	95.5%
+ Debt					
Cost of Debt	2.1%	--	--	--	3.2%
Weight of Debt	--	--	0.0%	--	--
+ Preferred Equity					
Cost of Pref Equity	--	--	--	--	--
Weight of Pref Equity	0.0%	0.0%	2.2%	--	3.4%
WACC	--	--	33.5%	--	--

Capital Structure										
For the Fiscal Period Ending	--		--		--		--		--	
Currency	*USD*		*USD*		*USD*		*USD*		*USD*	
	Millions	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*
Hist Market Cap										
ST Borrowings	1.3	*0.2%*	--	--	0.0	*0.0%*	--	--	--	--
LT Borrowings	--	--	--	--	0.0	*0.0%*	--	--	2.8	*1.1%*
Pref Equity	0.0	*0.0%*	0.0	*0.0%*	9.1	*2.2%*	--	--	9.1	*3.4%*
Total Capital	**726.8**	***100.0%***	**368.7**	***100.0%***	**412.6**	***100.0%***	**0.0**	***0.0%***	**262.6**	***100.0%***

Debt Summary Data										
For the Fiscal Period Ending	--		--		--		--		--	
Currency	*USD*		*USD*		*USD*		*USD*		*USD*	
	Millions	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*	*Millions*	*% of Total*
Total Commercial Paper	--	--	--	--	--	--	--	--	--	--
Total Revolving Credit	--	--	--	--	--	--	--	--	--	--
Total Capital Leases	--	--	--	--	--	--	--	--	--	--
General/Other Borrowings				--	0.0	--		--	2.8	*100.0%*
Total Principal Due	--	--	--	--	**0.0**	--	--	--	**2.8**	***100.0%***
Total Debt Outstanding	--		--		**0.0**		--		**2.8**	
Additional Totals										
Total Cash & ST Investments	0.2	--	28.3	--	26.5	--	--	--	28.1	*990.2%*
Net Debt	--	--	--	--	-26.5	--	--	--	-25.3	*-890.2%*
Total Short-Term Borrowings	1.3	--	--	--	0.0	--	--	--	--	--
Curr. Port. of LT Debt/Cap. Leases	--	--	--	--	--	--	--	--	--	--
Long-Term Debt (Incl. Cap. Leases)	--	--	--	--	0.0	--	--	--	2.8	*100.0%*
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
Credit Ratios										
Net Debt/EBITDA	--		--		-0.8x		--		--	
Total Debt/EBITDA	--		--		0.0x		--		--	
Operating Income/Total Debt	--		--		--		--		-1.3x	
LTM FCF/Total Debt	--		--		--		--		--	
LTM CFO/Total Debt	--		--		--		--		--	
EBIT/Interest Expense	--		--		--		--		--	
EBIT/Total Interest Expense	--		--		--		--		--	
Degree of Financial Leverage	--		--		--		--		--	
(EBITDA-CAPEX)/Interest Expense	--		--		--		--		--	
EBITDA/Total Interest Expense	--		--		--		--		--	
Debt Schedule										
Debt Schedule In Yr 1	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 2	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 4	--	--	--	--	--	--	--	--	--	--
Debt Schedule In Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule Beyond Yr 5	--	--	--	--	--	--	--	--	--	--
Debt Schedule - Total Debt	--	--	--	--	--	--	--	--	--	--
Capital Lease Schedule										
Capital Leases - Year 1	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 2	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 4	--	--	--	--	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Future Value of Capital Leases	--	--	--	--	--	--	--	--	--	--
Present Value of ST Capital Leases	--		--		--		--		--	
Present Value of LT Capital Leases	--		--		--		--		--	
Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	--	--	--	--	--	--	--	--	--	--
Rental Expense - Year 2	--	--	--	--	--	--	--	--	--	--
Rental Expense - Year 3	--	--	--	--	--	--	--	--	--	--
Rental Expense - Year 4	--	--	--	--	--	--	--	--	--	--
Rental Expense - Year 5	--	--	--	--	--	--	--	--	--	--
Rental Expense - Years 2 - 3	--	--	--	--	--	--	--	--	--	--
Rental Expense - Years 4 - 5	--	--	--	--	--	--	--	--	--	--
Rental Expense - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Rental Expense Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Sublease Income	--	--	--	--	--	--	--	--	--	--
Future Min Oper Lease Obligations	--	--	--	--	--	--	--	--	--	--
Contractual Obligation Schedule										
Contractual Obligations - Year 1	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 2-3	--	--	--	--	--	--	--	--	--	--
Contractual Obligations- Years 4-5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--	--	--	--	--	--
Total Contractual Obligations	--	--	--	--	--	--	--	--	--	--
Purchase Obligations	--		--		--		--		--	
Interest Rate Data										
W/Avg. Interest Rate - Long-term Debt	--		--		--		--		--	

Bloomberg

Company In Depth Fundamentals - Segments

Ticker:	BTBT US EQUITY	BTBT US EQUITY	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE							31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue by Product For the Fiscal Period Ending	--	--	--	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue						3.71	6.95	7.89	4.57	21.07	96.08
Bitcoin Mining	96.08	96.08	96.08	96.08	-	-	-	-	-	-	96.08
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography For the Fiscal Period Ending	--	--	--	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Revenue						3.71	6.95	7.89	4.57	21.07	96.08
United States	96.08	96.08	96.08	96.08	-	-	-	-	-	-	96.08
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Bloomberg

Company In Depth Fundamentals - Pension

Ticker:	BTBT US EQUITY	Sort	Ascend	Currency	Reporting / Change / USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed

Bit Digital Inc

Sector: Tecnología de la información Industry: Software Sub-Industry: Aplicaciones de software

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Pension											
For the Fiscal Period Ending	--	--	--	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Pension Net Periodic Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Cost											
Service Cost	--	--	--	--	--	--	--	--	--	--	--
Interest Cost	--	--	--	--	--	--	--	--	--	--	--
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	--	--	--	--	--	--	--	--	--	--	--
Pension Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Pension	--	--	--	--	--	--	--	--	--	--	--
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Funded Status											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Actual Return (Loss) on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Employer Contribution	--	--	--	--	--	--	--	--	--	--	--
Benefits Paid	--	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Over(Under) Funded Post Ret Benefits	--	--	--	--	--	--	--	--	--	--	--
Other Post-Retirement Funding Ratio	--	--	--	--	--	--	--	--	--	--	--
Actuarial Assumptions											
Pension											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Rate of Compensation Increase	--	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits											
Expected Return on Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	--	--	--	--	--	--	--	--	--	--	--
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
Pension Plan Asset Allocation											
Fair Value of Plan Assets	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Equities %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Debt %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Other %	--	--	--	--	--	--	--	--	--	--	--
Expected Pension Payments											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--
Expected Postretirement Benefits											
Year 1	--	--	--	--	--	--	--	--	--	--	--
Year 2	--	--	--	--	--	--	--	--	--	--	--
Year 3	--	--	--	--	--	--	--	--	--	--	--
Year 4	--	--	--	--	--	--	--	--	--	--	--
Year 5	--	--	--	--	--	--	--	--	--	--	--
Beyond Year 5	--	--	--	--	--	--	--	--	--	--	--

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Company In Depth Fundamentals - Supplemental

Ticker:	BTBT US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Bit Digital Inc

Sector: Tecnología de la información **Industry: Software** **Sub-Industry: Aplicaciones de software**

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Supplemental											
For the Fiscal Period Ending	--	--	--	--	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021
Currency	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*	*USD*
Options Activity											
Options Granted During Period	-	-	-	-	-	-	-	-	-	-	-
Options Outstanding End Of Period	-	-	-	-	-	-	-	-	-	-	-
Options Exercisable End of Period	-	-	-	-	-	-	-	-	-	-	-
Price											
Weighted Average Fair Value per Option	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Outstanding)	-	-	-	-	-	-	-	-	-	-	-
Avg Exercise Price (Options Exercisable)	-	-	-	-	-	-	-	-	-	-	-
Stock Option Valuation Model	-	-	-	-	-	-	-	-	-	-	-
Assumptions											
Stock Opt Valuation - Risk Free Rate (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Life (Yrs)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Expected Volatil (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Opt Valuation - Dividend Yield (%)	-	-	-	-	-	-	-	-	-	-	-
Stock Expense											
Expense For Stock-Based Compensation	-	-	-	-	-	-	-	-	-	-	21.91
Stock Option Expense (After Tax)	-	-	-	-	-	-	-	-	-	-	-

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